

11 July 2008

Joseph Anderson  
Adviser, Issuers (Sydney)  
ASX Markets Supervision Pty Limited  
Exchange Centre, 20 Bridge Street  
Sydney NSW 2000

Dear Joseph

**Facilitate Digital Holdings Ltd (FAC) ASX & Media Release**

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Facilitate Digital Holdings Limited (ASX: FAC) today announced that it had reached agreement with the vendors of Impact Data Pty Ltd in relation to amending the terms of a share sale deed dated 26 July 2007. Facilitate Digital first announced the acquisition of Impact Data on 26 July 2007.

Under the terms of the share sale deed, the Impact Data vendors are entitled to a cash payment of approximately \$4 million on 31 October 2008 and then a subsequent payment in cash or issue of shares, on 31 October 2009, calculated by a formula based on the earnings of Impact Data to June 2009.

Under the agreement reached today, all commitments for payments and share issues to the vendors of Impact Data will be settled by the vendors being issued 80 million ordinary fully paid shares in Facilitate Digital Holdings Limited.

The agreement is subject to the approval of the shareholders of Facilitate Digital Holdings limited and any requirements of the ASX and or ASIC.

Tim Stroh, who is currently an alternate director, has been invited onto the Board of Facilitate Digital as a director.

All directors support the share issue proposed by the agreement and intend to vote their shares in favour of it at the forthcoming general meeting.

More information regarding the agreement reached will be set out in the explanatory statement that accompanies the notice of meeting to approve the agreement.

For further information contact:

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Company Secretary

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