

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

Facilitate Digital Holdings Ltd (ASX: FAC)

ABN

84 093 823 253

Quarter ended ("current quarter")

30 September 2008

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from customers	2,203	2,203
1.2 Payments for (a) staff costs	(1,615)	(1,615)
(b) advertising and marketing	(64)	(64)
(c) research and development	-	-
(d) leased assets	(5)	(5)
(e) other working capital	(1,007)	(1,007)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	16	16
1.5 Interest and other costs of finance paid	(1)	(1)
1.6 Income taxes paid/refunded	-	-
1.7 Other (R&D/Tax Refund)	-	-
Net operating cash flows	(473)	(473)

+ See chapter 19 for defined terms.

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	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	(473)	(473)
1.9 Cash flows related to investing activities		
Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(31)	(31)
(e) other non-current assets	(435)	(435)
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (opening cash received on acquisition of the remaining interest in Facilitate Europe)	10	10
Net investing cash flows	(456)	(456)
1.14 Total operating and investing cash flows	(929)	(929)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	500	500
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (capital raising costs)	-	-
Net financing cash flows	500	500
Net increase (decrease) in cash held	(429)	(429)
1.21 Cash at beginning of quarter/year to date	1,626	1,626
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	1,197	1,197

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	174
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On September 30, 2008, 376,670 shares (\$75,334) were issued to acquire the remaining interest (50%) in Facilitate Digital Europe.

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

NA

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	Nil	Nil
3.2	Credit standby arrangements	Nil	Nil

+ See chapter 19 for defined terms.

Appendix 4C**Quarterly report for entities****admitted on the basis of commitments****Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	964	992
4.2 Deposits at call	233	634
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	1,197	1,626

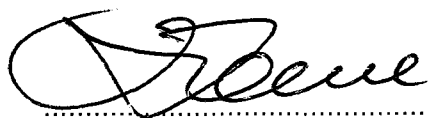
Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	N/A	N/A
5.2 Place of incorporation or registration	N/A	N/A
5.3 Consideration for acquisition or disposal	N/A	N/A
5.4 Total net assets	N/A	N/A
5.5 Nature of business	N/A	N/A

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~does not~~ (*delete one*) give a true and fair view of the matters disclosed.

Sign here:



(Director/Company secretary)

Date:

31-10-08

Print name: Ian Lowe