

## Facilitate Digital Holdings Ltd (FAC)

### CLARIFICATION OF RECENT MEDIA ARTICLE

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The Company has become aware that media comment was recently published and circulated in the subscription based “Merger Market” report speculating on the corporate development agenda of Facilitate Digital Holdings (ASX:FAC).

The Company wishes to clarify some of the comments made within this article, to ensure the market is in no way misled.

- The Company has neither fielded offers for the acquisition of existing FAC shares or businesses, in part or entirely, nor is it seeking such offers.
- The Company has not determined to execute a US entry at this point in time.
- The Company is not seeking external advisors, nor are we seeking approaches from external advisors.
- The Company will ensure the market is fully informed of any material developments of this nature that may arise in the future.

Paul M Southwick  
Company Secretary

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