

## FACILITATE DIGITAL HOLDINGS LTD (FAC): ASX ANNOUNCEMENT

### Facilitate Digital Shares and Options Become Unrestricted

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Facilitate Digital Holdings Ltd (ASX:FAC) advises that the following shares and options, previously under sale restriction, become unrestricted as from 14 September 2007 and application will be made for their listing effective 28 September 2007:

- FACAM: Ordinary fully paid shares restricted (now unrestricted): 2,223,571
- FACAO: Options expiring 22 Oct 08, exercise price \$0.70: 1,000,003
- FACAQ: Options expiring 31 May 09, exercise price \$0.70: 71,429
- FACAS: Options expiring 31 May 09, exercise price \$1.75: 847,143



Paul M Southwick  
Company Secretary  
14 September 2007

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