

**FACILITATE DIGITAL HOLDINGS LTD (ASX: FAC)**

**ASX ANNOUNCEMENT: PLACEMENT UPDATE**

Facilitate Digital Holdings Ltd (ASX: FAC) is pleased to advise that the placement of \$5,000,000 worth of ordinary shares to fund the recently announced conditional acquisition of Impact Data Pty Ltd, (Impact Data) has as been fully subscribed at a price of 41 cents per share.

The funds raised via this placement will enable the acquisition of Impact Data to be completed and also provide additional working capital for the merged Company.

The Company is pleased to advise that, based on unaudited accounts, Impact Data has traded ahead of budget in July and August 2007.



Paul M Southwick  
Company Secretary  
10 September 2007

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