

## FACILITATE DIGITAL HOLDINGS LTD (FAC): ASX ANNOUNCEMENT

### Notice Under s 708A(5)(e) of the Corporations Act

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Facilitate Digital Holdings Ltd (**FAC**) gives notice under s 708A (5)(e) of the Corporations Act 2001 (**Act**) of the following:

- FAC issued 12,195,122 ordinary shares to sophisticated investors under the recent placement on 11 September 2007 and issued 6,506,005 ordinary shares to the vendors of Impact Data Pty Ltd on 14 September 2007 (**Shares**);
- The Shares were offered and issued without disclosure to investors under Part 6D.2 of the Act;
- As at the date of this notice, FAC has complied with:
  - The provisions of Chapter 2M of the Act as they apply to FAC;
  - Section 674 of the Act; and
- As at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of and as required by sections 708A(7) and (8) of the Act.



Paul M Southwick  
Company Secretary  
14 September 2007

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